

July 6, 2018

## **Notice Describing Final Terms for the Issuance of Stock Options (Stock Acquisition Rights)**

MISUMI Group Inc. (the Company) announces that it has decided the final terms of certain pending matters in connection with the issuance of stock options (stock acquisition rights, which were adopted at a Board of Directors meeting held on June 21, 2018). For details, see below.

### **(1) Stock Options (Stock Acquisition Rights) as Stock-based Compensation for Directors upon Retirement**

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| 1. Issuance Date of the Stock Acquisition Rights   | July 6, 2018   |
| 2. Total Number of Stock Acquisition Rights  | 121 rights. (100 shares per each stock acquisition right)            |
| 3. Type and Number of Shares Subject to the Stock Acquisition Rights   | 12,100 of the Company's common shares                                |
| 4. Monetary Value of Assets to be Contributed Upon Exercise of the Stock Acquisition Rights (Exercise price) | ¥100 per stock acquisition right (¥1 per share)                      |
| 5. Issuance Price per Stock Acquisition Right  | ¥ 314,700 (¥3,147 per share)   |
| 6. Persons Eligible for Allotment  | Total of 4 Directors of the Company (outside directors not eligible) |

### **(2) Stock Options (Stock Acquisition Rights) as Stock-based Compensation for Directors as a Medium-term Incentive**

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| 1. Issuance Date of the Stock Acquisition Rights   | July 6, 2018   |
| 2. Total Number of Stock Acquisition Rights  | 775 rights. (100 shares per each stock acquisition right)            |
| 3. Type and Number of Shares Subject to the Stock Acquisition Rights   | 77,500 of the Company's common shares                                |
| 4. Monetary Value of Assets to be Contributed Upon Exercise of the Stock Acquisition Rights (Exercise price) | ¥100 per stock acquisition right (¥1 per share)                      |
| 5. Issuance Price per Stock Acquisition Right  | ¥ 312,600 (¥3,126 per share)   |
| 6. Persons Eligible for Allotment  | Total of 4 Directors of the Company (outside directors not eligible) |