

May 17, 2012

**Notice Regarding Revisions to Business Performance and Dividend Forecasts**

The MISUMI Group Inc. revises as follows consolidated earnings and dividend forecasts for FY2012 (April 1, 2011, through March 31, 2013) previously announced on May 14, 2012, to reflect the transfer of shares in our subsidiary.

**1. Revisions to consolidated business performance forecasts**
**(1) Revisions to forecasts for FY2012 2Q cumulative (April 1 through September 30, 2012)**

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous Forecast (A)	68,600	8,200	8,200	4,600	51.51
Revised Forecast (B)	67,000	8,150	8,150	4,700	52.63
Difference (B-A)	-1,600	-50	-50	+100	-
Change (%)	-2.3%	-0.6%	-0.6%	+2.2%	-
For reference: FY2011 2Q cumulative results	63,163	8,126	8,348	4,779	53.29

**(2) Revisions to forecasts for FY2012 full year (April 1, 2012, through March 31, 2013)**

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous Forecast (A)	141,500	17,100	17,100	9,800	109.75
Revised Forecast (B)	138,000	17,000	17,000	9,850	110.31
Difference (B-A)	-3,500	-100	-100	+50	-
Change (%)	-2.5%	-0.6%	-0.6%	+0.5%	-
For reference: FY2011 full year results	130,212	16,646	17,056	9,414	105.14

**(3) Reason for the revisions to consolidated forecasts**

We have agreed to transfer ownership of our consolidated subsidiary PROMICLOS Corporation to Nifty Corporation.



## 2. Revisions to FY2012 dividend forecasts

### (1) Revisions to dividend-per-share forecasts

Record date	Dividends per Share		
	End 2Q	Year-end	Annual
Previous Forecast	¥12.90	¥14.56	¥27.46
Revised Forecast	¥13.16	¥14.44	¥27.60
Previous Year (FY2011) Results	¥10.20	¥13.00	¥23.20

### (2) Reason for the revisions

We have revised our consolidated net income forecast as a result of the transfer of shares in a subsidiary. Dividend-per-share forecasts have been revised to ¥13.16 (up ¥0.26 compared to the previous forecast) for the end of 2Q, ¥14.44 for the year-end (down ¥0.12) and ¥27.60 (up ¥0.14) for the full year, respectively.

- The above forecasts were prepared based on information available as of the date this release was published. Actual results may differ from forecasts depending on a variety of future factors.
- For details on the transfer of shares in our subsidiary, see our May 17, 2012, press release entitled "Notice Regarding the Transfer of Shares in a Subsidiary".