



MISUMI Group FY2010 Consolidated Business Performance

Growth in International Businesses driven by Asia

Today, MISUMI Group Inc. announced its consolidated financial results through FY2010 (April 1, 2010, through March 31, 2011). Major performance measures are as follows.

	FY2009	FY2010	<u>Change</u>
	Million Yen	Million Yen	%
Net Sales	89,180	121,203	+35.9
Operating Income	8,408	15,562	+85.1
Net Income	3,885	9.007	+131.8
Earnings per Share	¥43.84	¥101.16	+¥57.32
Dividends per Share	¥10	¥20.2	+¥10.2

< Highlights of FY2010 consolidated financial results >

1. Sales and profit up on International growth and domestic recovery

- Both sales and profits grew in FY2010 (April 2010 through March 2011) compared to the previous year. Net sales were ¥121.2 billion (up 35.9%), operating income was ¥15.5 billion (up 85.1%) and net income was ¥9.0 billion (up 131.8%).
- China and other Asian countries continued to experience economic growth, while Japan, Europe and the United States sustained a moderate recovery. Our efforts to grow our International Businesses bore fruit, resulting in significant topline growth overseas.
- That said, due to the effects of the Great East Japan Earthquake that occurred March 11, sales and operating income missed plan by ¥490 million and ¥130 million, respectively.

2. Sales increased significantly in FA and Electronics segments

Sales by business segment were as follows.

Business Segment	Net Sales	Year-on-Year	
	(Yen)	Comparison	
Factory Automation	74.8 billion	+45.5%	
Die Components	26.6 billion	+15.7%	
Electronics	11.3 billion	+40.8%	
Diversified	9.1 billion	+17.3%	

 Our Factory Automation and Electronics segments performed strongly as Asia in particular continued to experience a strong appetite for capital investments in automotive as well as LCD, semiconductor and other electronics industries.

3. International sales accounted for 27.3% of total sales

Cumulative sales by geographical region were as follows.

Geographical Region	Net Sales	Year-on-Year	
	(Yen)	Comparison	
Japan	88.1 billion	+31.1%	
Asia	25.5 billion	+56.4%	
North & South America	4.5 billion	+33.7%	
Europe	2.9 billion	+33.6%	

 International sales accounted for a record high 27.3% of total sales, up 2.7 percentage points year-on-year.



4. Annual dividend payout to be ¥20.2 per share

 MISUMI plans to pay out annual dividends per share of ¥20.2 by distributing a year-end dividend of ¥10.5 per share following the interim dividend of ¥9.7 per share paid out already.
 MISUMI's dividend policy is to pay out 20% of consolidated net income.

5. Forecast for FY2011 consolidated business performance Consolidated earnings forecast for FY2011 (April 1, 2011, through March 31, 2012)

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Forecast	139,000	16,700	16,700	9,800	109.54

 In FY2011, we expect continued economic growth in China and other Asian countries. At the same time, the effects of the Great East Japan Earthquake have shed a light of uncertainty on the economic situation in Japan. Nevertheless, we expect to achieve record high performance results in FY2011 by continuing to grow our International businesses.

[Disclaimer regarding forward-looking statements]

Although forecasts for FY2011 ending March 2012 and forward looking statements contained in this material are based on assumptions applied and judged to be reasonable by the Company and its Group reflecting currently available information, including domestic or international economic circumstances, fluctuations in currency exchange rates, and other factors that may influence our business performance, they are subject to risk and uncertainty. Therefore, investors should avoid making their investment decisions based entirely and exclusively on the forward-looking statements herein. Please be advised that our actual business performance may differ substantially from the forecasts indicated in this document.

The material factors that may influence our actual performance include economic circumstances, market trends, and exchange rates, among others.

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